



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

11 January 2023

Issue Number	230213
Tender Type	New Issue
Tender Date	12 January 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	16 April, 16 July, 16 October, 16 January
Original Tenor	Three Years
Maturity Date	16 January 2026
Issue and Settlement Date	16 January 2023
Dated Date(Value Date)	16 January 2023
Listing Date	18 January 2023
Clearing House	China Central Depository & Clearing Co., Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.